

LEWIS
AND

ROCA
LLP

L A W Y E R S

E-Filed on 9/19/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION RE PROOF OF
CLAIM OF MUSSO LIVING TRUST
LISTED IN THIRTY-FIFTH
OMNIBUS OBJECTION TO
PROOFS OF CLAIM FILED AS
SECURED**

Hearing Date: September 28, 2007
Hearing Time: 1:30 p.m.

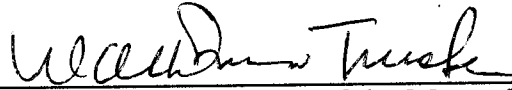
The USACM Liquidating Trust (the "USACM Trust"), by and through its undersigned counsel, and Walter and Barbara Musso, Trustees of the Musso Living Trust dated 11/30/92 (the "Musso Living Trust"), stipulate:

LEWIS
AND

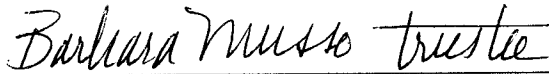
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-and-



Walter Musso, Trustee of the Musso Living
Trust Dated 11/30/92



Barbara Musso, Trustee of the Musso Living
Trust Dated 11/30/92